

# RGX-202: AFFINITY DUCHENNE®

## New Phase I/II Interim Functional Data

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June 2025



# Forward-looking statements

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# Agenda

Welcome

RGX-202 therapeutic approach

Phase I/II data

Safety and biomarker data

New interim functional data

Clinic and caregiver videos

KOL discussion

Q&A



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# RGX-202 Therapeutic Approach

# Duchenne Muscular Dystrophy

A severe, progressive, degenerative muscle disease

## Disease

- Duchenne is caused by mutations in the DMD gene which encodes for dystrophin, a protein involved in muscle cell structure and signaling pathways
- Affects 1 in 3,500 to 5,000 male births worldwide
- Estimated US population = ~15,000\*\*

## Progression

- Without dystrophin, muscles throughout the body degenerate and become weak, eventually leading to loss of movement and independence, trouble breathing, cardiomyopathy and premature death
- Degenerative disease trajectory: boys gain functional skills until ~6 years, then experience loss of ambulation and rapid decline\*

## Unmet Need

Significant ongoing unmet need for a gene therapy to serve prevalent and incident markets with the potential to deliver a favorable safety and efficacy profile.



*Child has not participated in clinical trials of RGX-202*

# Rapid progress toward delivering RGX-202 as next to market gene therapy for Duchenne

## Preclinical POC

- ▶ Unique design of RGX-202 construct with CT-domain
- ▶ Established next-generation manufacturing
- ▶ Preclinical safety and efficacy data demonstrate promise

2019-2022

## Initiated Phase I/II study

- ▶ AFFINITY DUCHENNE® dose escalation trial in patients aged 4+
- ▶ Safely escalated and expanded to dose level 2 (pivotal dose)

Jan 2023

## Expanded enrollment

- ▶ Opened cohort for patients aged 1-4

Jun 2024

## Positive initial Phase I/II functional data

- ▶ Demonstrated evidence of positively impacting disease trajectory

## Opened pivotal (Phase III) trial

- ▶ ~30 patients aged 1+ at pivotal dose (dose level 2)

Nov 2024

## Inclusion criteria expansion

- ▶ Expanded *DMD* mutation criteria

## Pivotal >50% enrolled

- ▶ As of May 12, 2025

May 2025

We are here

## Accelerating to market

- ▶ 2025: Complete pivotal enrollment
- ▶ 1H 2026: Topline data readout
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Potential FDA Approval in 2027

# Differentiated therapeutic approach designed for improved outcomes

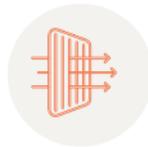
## Only microdystrophin construct with CT domain

- Designed to improve function and preserve muscle health
- Delivered by proprietary NAV<sup>®</sup> AAV8 vector



## Industry-leading manufacturing

- Product purity levels of more than 80% full capsids



**RGX-202**

## Proactive, short-course immune modulation regimen

- Designed to counter safety concerns common with high-dose AAV gene therapy and to improve safety outcomes



## Trial designed to show differentiation

- Clinical trial designed to demonstrate meaningful change in disease trajectory in pursuit of broad label
- Positive interim efficacy and safety outcomes reported in Phase I/II



# AFFINITY DUCHENNE® New Interim Phase I/II Data

# AFFINITY DUCHENNE Phase I/II Trial Design

## Dose escalation and expansion

### Key Eligibility Criteria

- ✓ **Boys aged 1 to <12yo** at screening
- ✓ **Genetically confirmed DMD** (mutations in exons 18 and above)
- ✓ **No pre-existing antibodies** to the gene therapy (AAV8 capsid)

#### 1 to <4yo

- 10-meter walk without assistance
- Stable dose on or off corticosteroids x 12 weeks
- Weight >10kg

#### 4+ yo

- 100-meter walk without assistance
- Stable dose of corticosteroids x 12 weeks

### Proactive Immune Modulation Regimen

- Designed for consistent, improved safety outcomes
- Tapered eculizumab (C5 inhibitor), sirolimus, prednisone based on weight, concluded by 3 months post-dosing
- Potential to reduce reactive safety intervention

### Phase I/II Trial Endpoints

- **Primary Endpoint:** Safety
- **Biomarker Endpoint:** Microdystrophin expression
- **Secondary Endpoints:** Muscle function (including TTStand, 10 MRW, TTClimb, NSAA for 4+ yo; PDMS-3 for 1 to <4yo)

# Phase I/II Demographics, Safety & Biomarkers

# Phase I/II Interim Key Baseline Demographics

Variable Mean (range)	Dose Level 1 1x10 <sup>14</sup> GC/kg	Dose Level 2 2x10 <sup>14</sup> GC/kg	
Age range at screening (number dosed)	<b>4-11</b> (n = 3)	<b>1-3</b> (n = 3)	<b>4-11</b> (n = 7)
Age at Dosing (yrs)	<b>7.1</b> (4.4-10.5)	<b>3.2</b> (2.3-3.7)	<b>8.7</b> (5.8-12.1)
Weight (kg)	<b>24.3</b> (17.8-28.3)	<b>11.4</b> (10.3-12.5)	<b>26.2</b> (17.3 – 35.5)
Time from Dosing (months)	<b>23.1</b> (20.0-25.5)	<b>4.0</b> (0.2-7.8)	<b>13.1</b> (7.3-18.0)
<b>Functional Outcomes</b>			
NSAA	<b>20.3</b> (14.0-26.0)	n/a†	<b>23.9</b> (13.0-30.0)
Time to Stand (sec)	<b>4.9</b> (2.9-6.8)	n/a†	<b>4.4</b> (3.7-5.4)
10 Meter Walk Run (sec)	<b>5.1</b> (3.9-6.2)	n/a†	<b>4.9</b> (4.2-6.0)
Time to Climb (sec)	<b>3.6</b> (2.1-5.2)	n/a†	<b>3.1</b> (2.1-4.6)

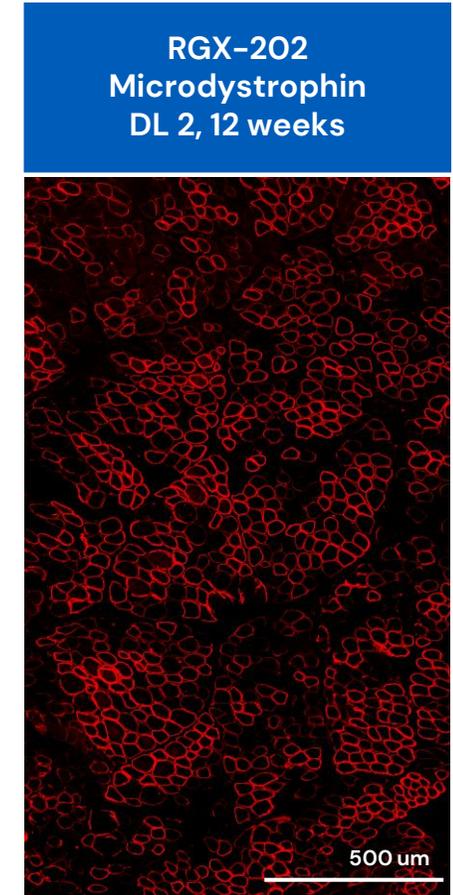
# Phase I/II Interim Safety

RGX-202 Treatment-Emergent Adverse Events		Dose Level 1 (1x10 <sup>14</sup> GC/kg)	Dose Level 2 (2x10 <sup>14</sup> GC/kg)		Total n = 13
Age Range (number dosed)		4-11 Dose Evaluation (n = 3)	1-3 Younger Boys (n = 3)	4-11 Dose Evaluation/Expansion (n = 7)	All Age Ranges
<b>SAE</b>		0	0	0	0
<b>AESI</b>	Central Or Peripheral Neurotoxicity	0	0	0	0
	Drug-Induced Liver Injury	0	0	0	0
	Thrombocytopenia*	0	0	0	0
<b>Myocarditis*</b>		0	0	0	0
<b>Myositis*</b>		0	0	0	0
The most common drug-related AEs reported are: nausea (n=3), vomiting (n=7), and fatigue (n=5)					

**RGX-202 has been well-tolerated in Phase I/II patients at both dose levels with no SAEs or AESIs**

# Biomarkers Support Consistent Robust Expression, Transduction, and Sarcolemmal Localization of RGX-202 Microdystrophin

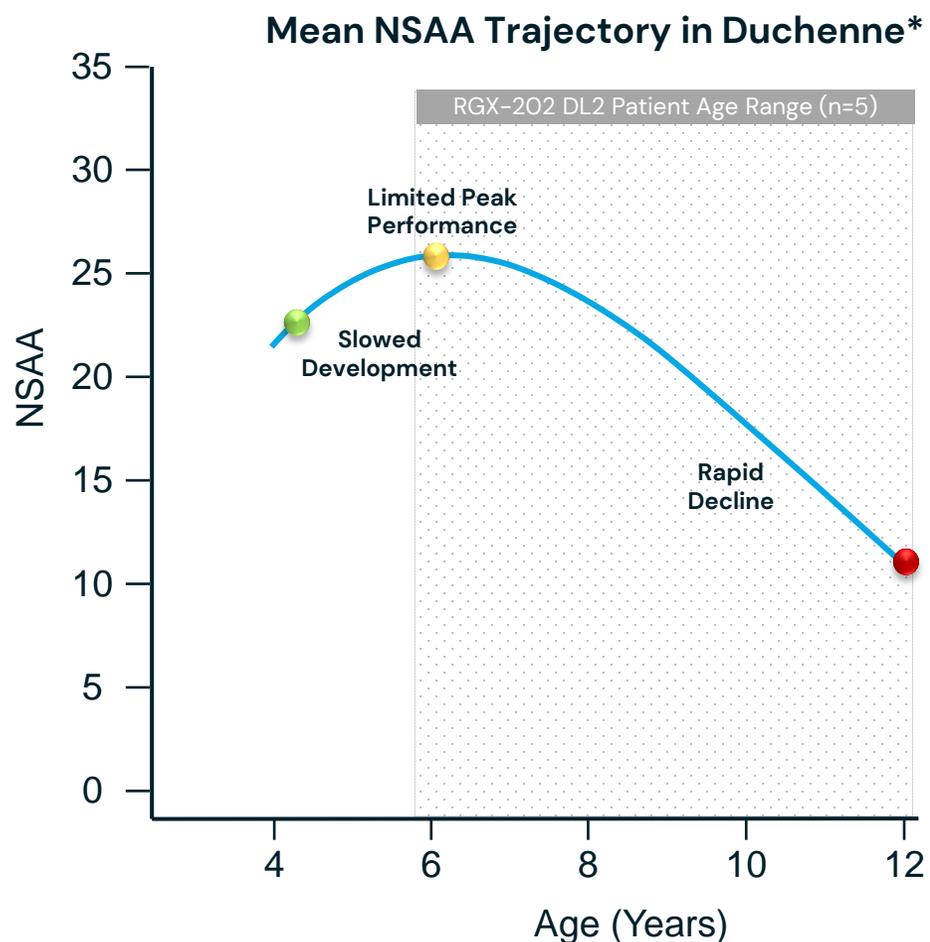
Mean at 12 Weeks (min, max)	Dose Level 1 1x10 <sup>14</sup> GC/kg		Dose Level 2 2x10 <sup>14</sup> GC/kg		
Age range at screening (number with data)	4-7 (2)	8-11 (1)	1-3 (2)	4-7 (2)	8-11 (5)
RGX-202 Microdystrophin* % (Western Blot)	<b>60.6</b> (37.8, 83.4)	<b>10.4</b>	<b>120.5</b> (118.6, 122.3)	<b>54.3</b> (31.5, 77.2)	<b>39.7</b> (20.8, 75.7)
VCN copies/nucleus (qPCR)	<b>9.8</b> (7.4, 12.1)	<b>5.4</b>	<b>24.8</b> (20.4, 29.1)	<b>30.1</b> (4.9, 55.4)	<b>17.8</b> (12.0, 30.7)
Positive Fibers** % (Immunofluorescence)	<b>79.3***</b>	<b>34.6</b>	<b>82.1***</b>	<b>50.3</b> (29.4, 71.1)	<b>45.7</b> (21.3, 70.6)



# Phase I/II Dose Level 2 New Functional Data

# Phase I/II Functional Data: Natural History Control Methodology

RGX-202 dose level 2 recipients expected to be in stable or decline phase of disease trajectory



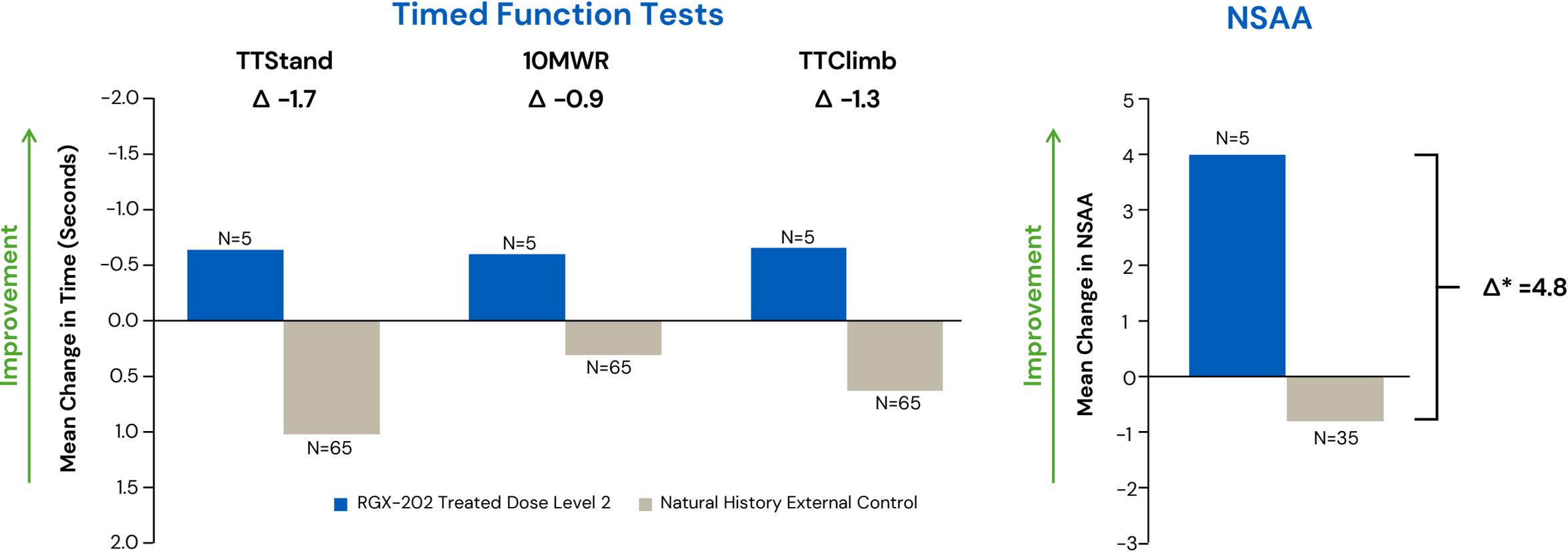
## Dose Level 2 Functional Data Set

- **N = 5, aged 5.8 to 12.1 at dosing**
  - 9m post-dosing: n=5 (4 patients aged 8+ at dosing)
  - 12m post-dosing: n=4 of 5 (3 patients are 8+)
- **9- and 12-month timepoints: 6-9 months after immune modulation regimen ends**

## Method for External Controls

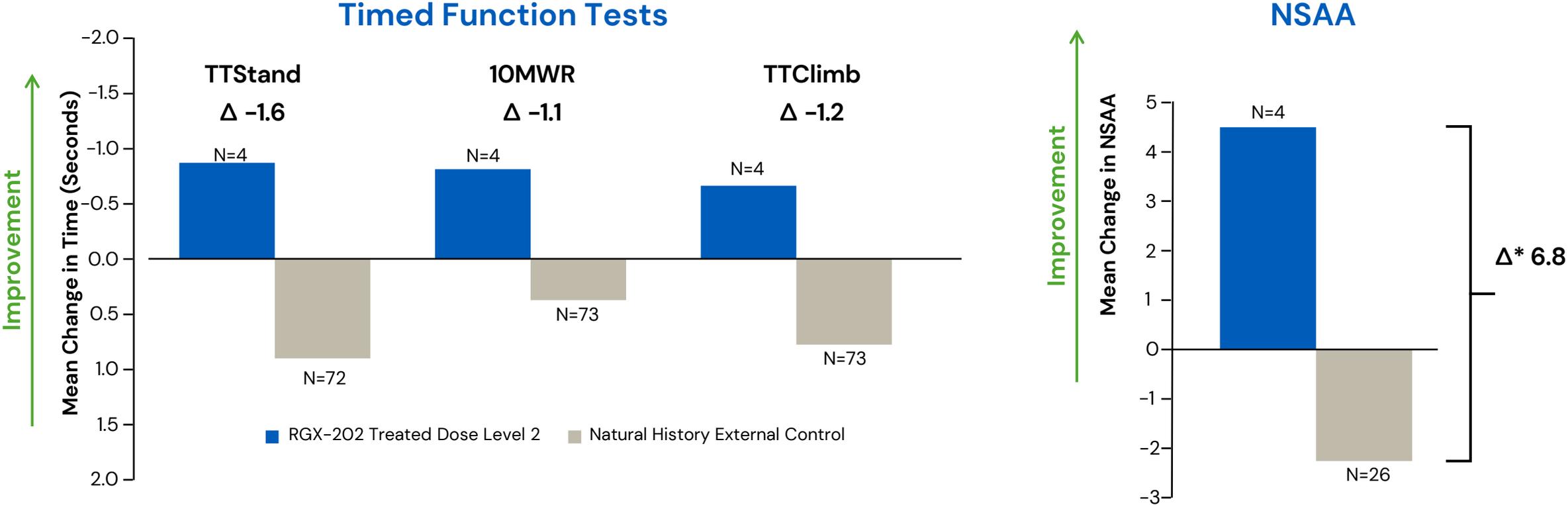
- **Heterogeneity is present across baseline disease stage, rate of disease progression, and anticipated efficacy response**
- **Strictly-matched controls from Natural History Dataset\*\*** enable comparison to RGX-202 for rate of disease progression and anticipated efficacy response.
- **Natural history control matching criteria:**
  - Age
  - Baseline function\*\*\*

# Dose Level 2 Participants Demonstrate Improvement in Function and Exceed External Controls at 9 Months



Data cut date May 7, 2025  
 Time to Stand (TTStand); 10M Walk Run (10MWR); Time to Climb (TTclimb)  
 Mean of changes from baseline for EC was stratum-based, i.e., the values of individual matched EC subjects to a RGX-202 subject were averaged first before calculating the mean.  
 \* For NSAA, the EC matched subjects of one treated subject did not have data at Month 9. The delta was based on the mean of RGX-202 participants' changes from baseline minus stratum-based mean change from baseline of EC matched participants.

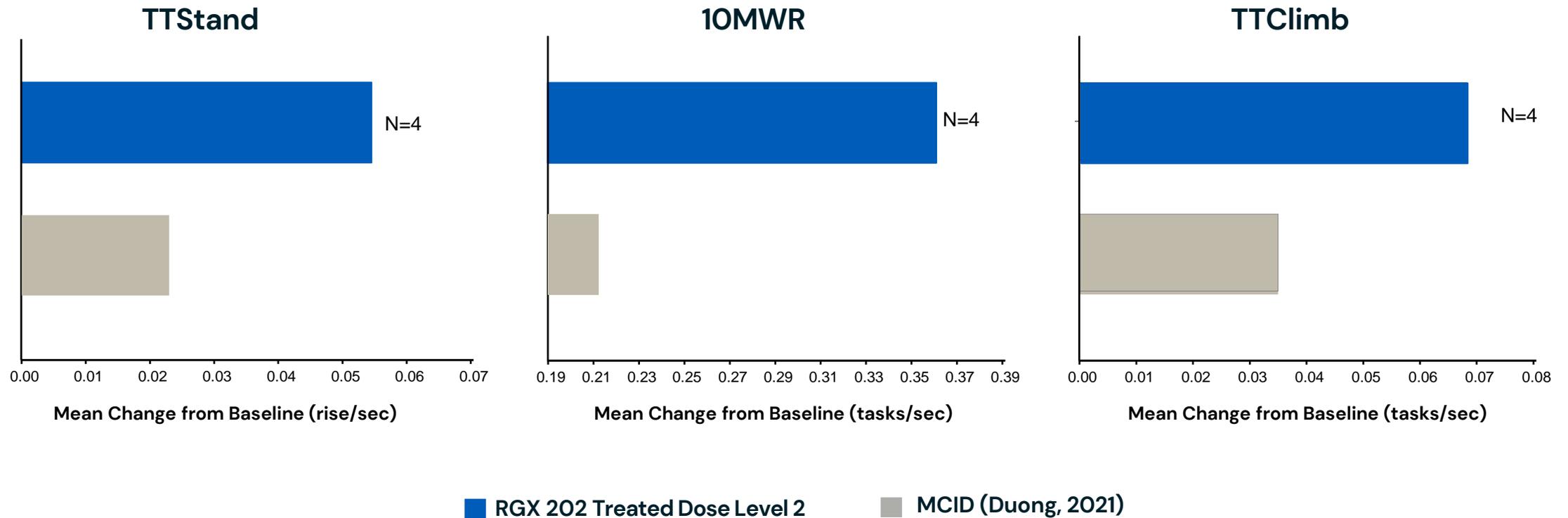
# Dose Level 2 Participants Demonstrate Improvement in Function and Exceed External Controls at 12 Months



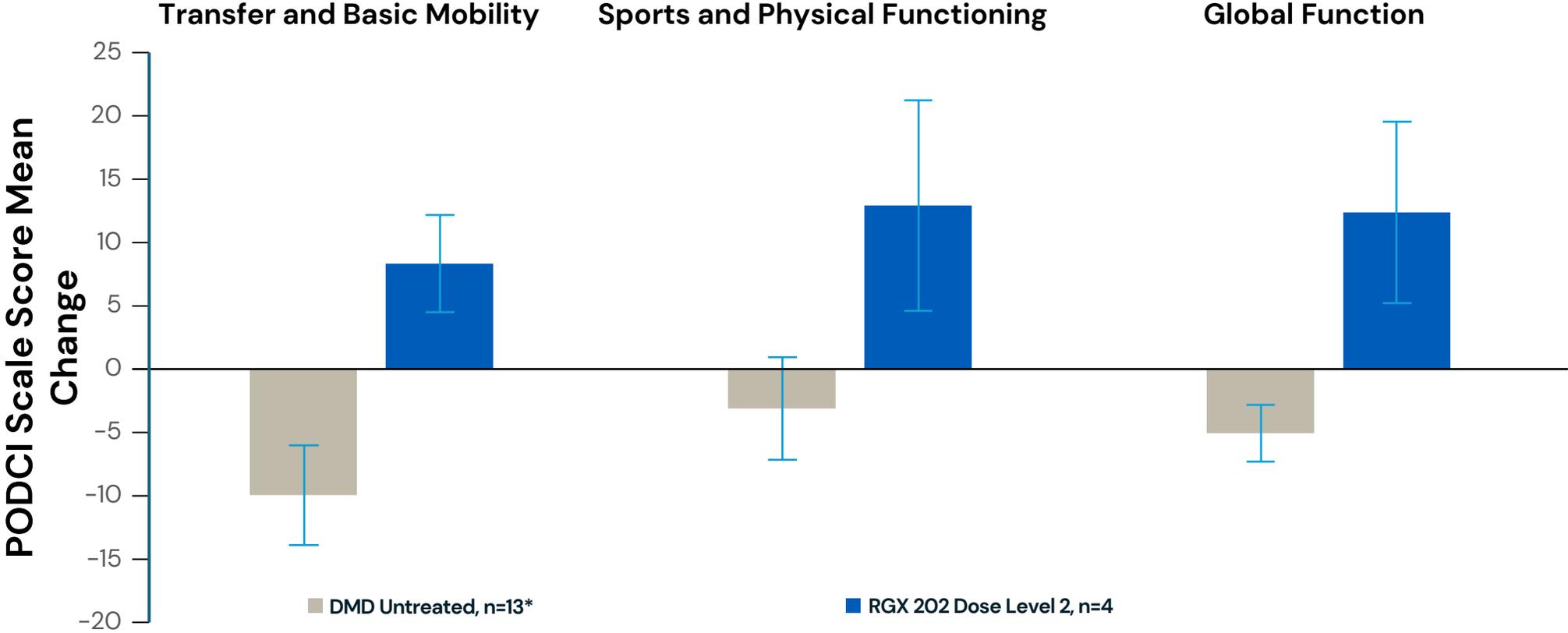
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# Dose Level 2 Timed Task Velocity Changes Exceed MCID Benchmarks at 12 months

RGX-202 exceeds minimal clinically important difference (MCID) referenced by FDA in the approval of an available gene therapy in ambulatory boys\*



# Pivotal Dose Caregivers Reported Improved Function at 12 months



Caregivers reported improved function in the home and community as measured by key dimensions of the PODCI at 12 months compared to expected decline in natural history\*\*

Date cut date May 7, 2025  
 Mean change from baseline  
 PODCI Scale Scores range from 0-100, with 100 being highest function  
 \*Henricson (2013) PLoS: DMD Untreated  
 \*\* McDonald (2010) J Child Neurol Boys with DMD experience decline in motor function over time as measured by three dimensions of the PODCI

# Discussion



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# AFFINITY DUCHENNE: Phase I/II Interim Summary



**Well tolerated in 13 patients across both dose levels with no SAEs or AESIs**  
Differentiated therapeutic approach may contribute to positive safety profile



**Biomarker data support consistent robust expression**, transduction, and sarcolemmal localization of RGX-202 microdystrophin



**New functional data support consistent evidence of RGX-202 altering the trajectory of disease**, showing boys treated with Dose Level 2:

- ✓ Demonstrated clinically meaningful improvement in function at 9 and 12 months
- ✓ Exceeded natural history external controls and MCID benchmarks
- ✓ Showed improved function in the home and community, as reported by caregivers

# On track to deliver RGX-202 as next to market gene therapy for Duchenne

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Potential FDA Approval in 2027

# Q&A